

ESTIMATING YOUR REFUND OR BALANCE DUE

A. Calculate your total charges for the term.

B. Calculate the amount of financial aid that will credit your charges.

C. Calculate your refund or balance due.

CALCULATE YOUR TOTAL CHARGES FOR THE TERM.

Update the “Student Actual Charges” column with your actual charges for tuition, SHIP, Golden Bear Orientation, and on-campus housing (residence halls or on-campus apartments). Place your total charges in the “Total Charges for Term” box.

***Note:** You may not see every type of charge in your financial aid package.

STUDENT ACTUAL CHARGES

UC Tuition - CA Resident
\$ _____

Non-Resident Supplemental Tuition
\$ _____

Campus Fees
\$ _____

University Health Insurance (SHIP)
\$ _____

Golden Bear Orientation
\$ _____

On-Campus Housing
\$ _____

TOTAL CHARGES FOR TERM

\$ _____

FINANCIAL AID TIPS

- You have to file a FAFSA or California Dream Act Application every year to receive aid. Make sure to submit yours before the March 2nd Priority Deadline.
- Double check for any duplicate information on any of your financial aid applications.
- Register at Berkeley Financial Aid Forms if selected for verification: <https://berkeley.verifymyfafsa.com>
- Visit BEARS for Financial Success for financial advising: <https://financialaid.berkeley.edu/bears-financial-success>

NEXT, CALCULATE THE AMOUNT OF FINANCIAL AID THAT WILL CREDIT YOUR CHARGES.

Update the awards with your actual awards for the term. If you are receiving awards that are not already listed, you can put them in under “Other Awards”. Remember, do not list Work-Study as those are funds that you get by employment and will not pass through your billing account. Add up your total awards and put the sum in the “Total Awards for the Term” box.

***Note:** You may not see every type of award and loans listed in your financial aid package.

STUDENT AWARDS & LOANS

GIFT AID

Federal Pell Grant
\$ _____

Federal SEOG Grant
\$ _____

Cal Grant Fee Award
\$ _____

Berkeley Grant/Scholarships
\$ _____

Other Gift Aid
\$ _____

LOANS

(Only Loans You Plan on Accepting)

Federal Direct Subsidized Loan
\$ _____

Federal Direct Unsubsidized Loan
\$ _____

Berkeley Loan
\$ _____

California Dream Loan
\$ _____

PLUS Loan
\$ _____

Other Loans
\$ _____

TOTAL AWARDS FOR TERM

\$ _____

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LASTLY, CALCULATE YOUR REFUND OR BALANCE DUE.

Subtract your total awards from your total charges. If you have more charges than awards, that is the balance that will be due to the campus. If you have more awards than charges, then you will get a refund to help with your books/supplies and other living expenses. Be sure to sign up for Direct Deposit through CalCentral to avoid long lines at the start of the term!

BALANCE DUE OR REFUND TO STUDENT

\$ _____

Berkeley
UNIVERSITY OF CALIFORNIA

**Financial Aid
& Scholarships**